

TG360 User Guide

Step-by-step guidance for every part of TG360 - from your first login to your first lender-ready package.

Guide sections

1 Getting Started

Create your account, set up your operation profile (fields, crops, entities), and connect your first year of data. Most operations are set up in under 30 minutes.

2 Crop Budget Analysis

Build field-level budgets for corn, soybeans, and wheat. Set inputs, yields, and pricing, and compare scenarios to see the break-even and margin on every acre.

3 Importing Your Schedule F

Upload a Schedule F PDF or export from your tax software. TG360 maps every line to the right account, previews the result, and lets you confirm before posting.

4 Importing Form 4562

Bring in your depreciation schedule so equipment, improvements, and accumulated depreciation land on the balance sheet automatically.

5 Uploading Invoices & Bank Statements

Drag and drop invoices, receipts, and bank statement PDFs or CSVs. TG360 codes each entry to the right account and flags anything that needs review.

6 Running the 4-Step Reports

Follow the guided workflow - import, upload, review, generate - to produce a lender-ready P&L, Balance Sheet, and Cash Flow.

7 Downloading PDF & Excel

Every report can be exported as a polished PDF or a working Excel workbook - ready to hand to your lender or your CPA.

8 Managing Your Account

Update billing, add users, manage entities, and configure notifications from the settings menu.

Set up a crop analysis in minutes

1 Select crop & region

Corn, soybeans, or wheat. Region presets (e.g., Midwest) seed realistic defaults so you start from real numbers.

2 Enter yield, price & acres

Expected yield per acre, current price per unit, and total acres for the field.

3 Government payments

Optionally include per-acre government payments in revenue.

4 Choose your mode

Single Scenario for one plan - or Compare Scenarios to test options side by side.

Crop Inputs

Please Select Crop

Corn

Select Region

Midwest

Expected Yield (per acre)

187.0

Current Price (\$ per unit)

4.25

Total Acres

1

Analysis Mode

Choose analysis mode

☒ Single Scenario

☐ Compare Scenarios

See what a cost change is actually worth

Once the budget is in, TG360 breaks down every cost category and models what happens if you trim it.

1 Cost breakdown by category

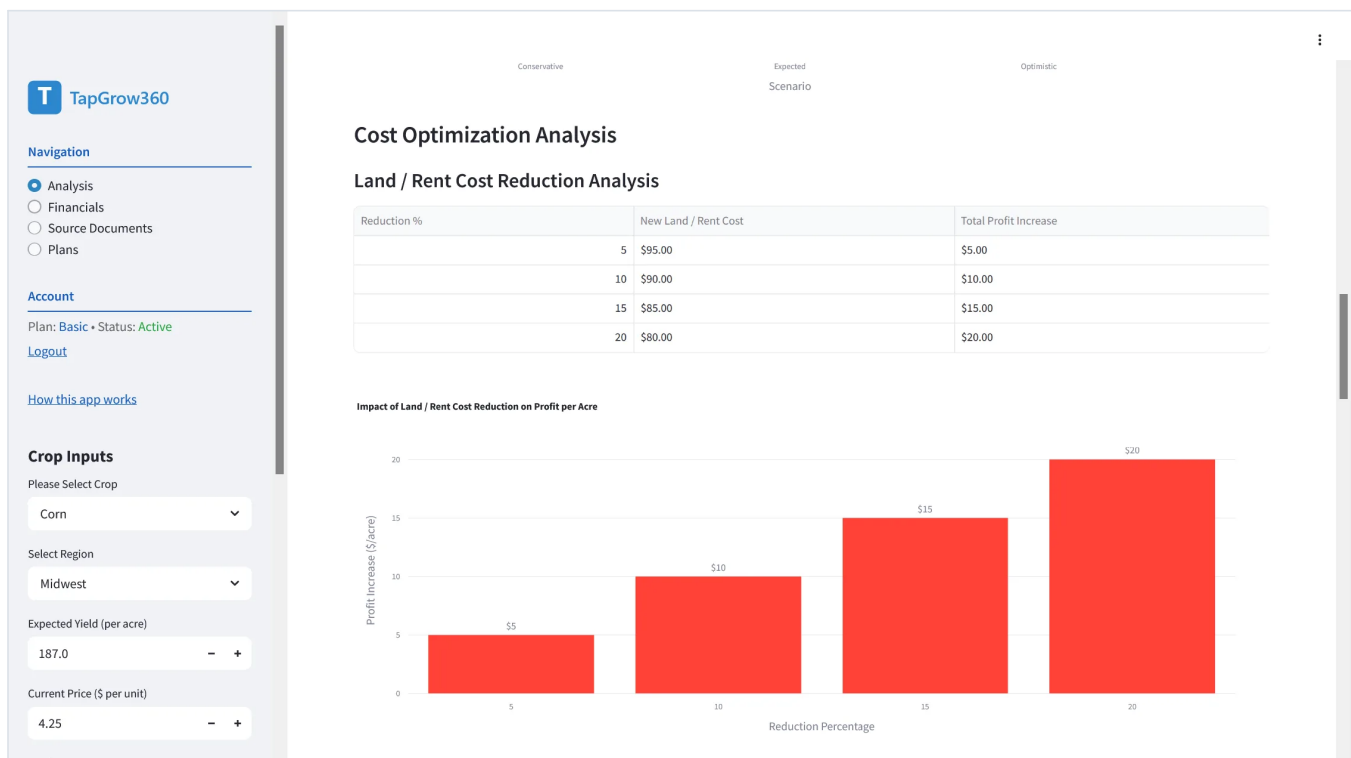
Seed, fertilizer, chemicals, land/rent, fuel, repairs, and drying - per acre and in total.

2 Reduction scenarios

Test 5%, 10%, 15%, and 20% reductions on any line and see the profit increase per acre.

3 Compare side by side

Run scenarios against each other before you commit to inputs for the season.



Four reports, built in order

Reports build on each other. TG360 enforces the order and shows completion status for each step:

1 Operation Total FOUNDATION Aggregates all saved crop analyses: total acres, revenue, costs, and profit for the whole farm.	2 Profit & Loss TAX & BANKING Professional P&L by calendar or fiscal year - formatted for tax prep, bankers, and planning.
3 Balance Sheet LOAN-READY Assets, liabilities, and net worth. Pre-filled from Form 4562; every field editable with actuals.	4 Cash Flow FULL PICTURE Operating, investing, and financing flows. Unlocks once P&L and Balance Sheet are complete.

Every report downloads as PDF or Excel. Status badges (Not Started / Complete) track your progress across the set.

REPORT - STEPS 1-2

From operation totals to a bankable P&L

- 1 Step 1 - Operation**
Pick which land to include. TG360 rolls up total acres, revenue, costs, and profit, with a crop-by-crop breakdown.
- 2 Step 2 - Profit & Loss**
Generate a P&L on a calendar or fiscal year, from Plan projections, scanned Actuals, or a Plan-vs-Actual comparison.
- 3 Export it**
Run the report, then download the PDF or Excel version straight from the screen.

TapGrow360

Navigation

- Analysis
- Financials**
- Source Documents

Account

Live sample mode
Viewing example data — read only

[Exit demo](#)

Your Financials

Follow the numbered steps in order - Each report builds on the previous one.

My Analyses **Step 1: Operation** Step 2: Profit & Loss Step 3: Balance Sheet Step 4: Cash Flow Data Uploads

Operation

Which Land to Include:

Choose an option

Please select which land to include in totals

Sunrise Valley Farms

Total Acres	Total Revenue	Total Costs	Total Profit
550	\$424,800	\$221,000	\$203,800

Run Report PDF Excel

Crop Breakdown

Crop	Acres	Avg Yield/Acre	Avg Price	Total Revenue	Total Costs
Corn	400	185.0	\$4.50	\$333,000	\$163,500
Soybeans	150	60.0	\$10.20	\$91,800	\$57,500

REPORT - STEP 3

A balance sheet your lender can read

1 Pre-filled, then edited

Assets, liabilities, and net worth start from your Form 4562 import - click any field to enter your actual numbers.

2 Lender ratio summary

Current ratio, working capital to gross revenue, debt-to-asset, and DSCR, each shown against typical corn/soybean benchmarks.

3 DSCR inputs you control

Add non-farm income, family living withdrawals, and income taxes so the coverage ratio reflects your operation.



Navigation

☐ Analysis
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☐ Source Documents

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Live sample mode

Viewing example data — read only

Exit demo

Lender Ratio Summary

The four numbers an ag lender looks at first, with typical benchmarks for corn/soybean operations.

Optional DSCR inputs (non-farm income, family living, income taxes)

Lenders adjust repayment capacity for these. Leave at 0 if not applicable.

Non-farm income (\$/yr)

48000.00 - +

Family living withdrawals (\$/yr)

85000.00 - +

Income taxes (\$/yr)

22000.00 - +

Save DSCR inputs

Current Ratio

2.62

Strong (target >2.0)

Working Capital / Gross Revenue

30%

Strong (>30% of revenue)

Debt-to-Asset

22.8%

Strong (<40%)

Debt Service Coverage (DSCR)

1.45x

Good (>1.25x)

Gross revenue used: \$972,000 (from your Plan crop analyses). From cash flow: Test Farm - 2025 Cash Flow

REPORT - STEP 4

Cash flow that ties back to the other reports

1 Operating activities

Net income carries over from the P&L, with imported Form 4562 depreciation added back automatically.

2 Investing & financing

Equipment sales and purchases, equipment note principal, and land mortgage principal in one statement.

3 Conflict warnings

If a manual depreciation entry conflicts with the imported total, TG360 flags it instead of double counting.



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CASH FLOW STATEMENT

Period: 2025-01-01 to 2025-12-31

OPERATING ACTIVITIES

Net Income (from P&L)	\$185,000.00
☒ Add back imported Form 4562 depreciation (2024): \$92,000.00 ⓘ	
Add: Depreciation & Amortization (Form 4562 2024)	\$92,000.00

A manually entered depreciation amount (95, 000.00) *was replaced by the imported Form 4562 total (92,000.00) — it was not added to it.*

⚠ Your manually entered depreciation amount (95, 000.00) *was replaced by the imported Form 4562 total (92,000.00) — it was not added to it.* To keep your own figure, uncheck the imported add-back above, or enter it as a separate row with a different name (e.g. "Equipment Depreciation") so it is summed.

Net Cash from Operating Activities: \$277,000.00

INVESTING ACTIVITIES

Equipment Sales/Trade-ins	\$15,000.00
Machinery & Equipment Purchases	\$-85,000.00

Net Cash from Investing Activities: \$-70,000.00

FINANCING ACTIVITIES

Equipment Note Principal	\$-55,000.00
Land Mortgage Principal	\$-78,000.00

AUTOMATE - DOCUMENTS

Snap a photo - invoices & bank statements

1 Photo from the cab or kitchen table

Shoot a vendor invoice or bank statement from your phone - in the cab or at the kitchen table. Drag-and-drop works too.

2 TG360 reads & categorizes

The document is read, transactions are categorized, and expenses are assigned to the right farm and field.

3 Books stay current all season

Expenses land in the right buckets as the year goes - no shoebox backlog in December, no scramble before renewal.

THE RESULT

The statement you hand to the bank

1 Formatted, not improvised

Revenue, direct costs, gross profit, operating expenses, and net income laid out the way a lender expects to see them.

2 PDF or Excel

Hand the PDF to your lender and the workbook to your accountant - same numbers, both formats.

3 Saved across sessions

Log out and come back next month; analyses, uploads, and reports are all still there.

Pete Farms LLC
PROFIT & LOSS STATEMENT
 Calendar Year 2026

REVENUE	
Corn Sales	\$508,640.00
TOTAL REVENUE	\$508,640.00
DIRECT COSTS (Cost of Goods Sold)	
Seed	\$75,520.00
Fertilizer	\$97,689.60
Chemical	\$32,262.40
Drying	\$28,755.20
TOTAL DIRECT COSTS	\$234,227.20
GROSS PROFIT	\$274,412.80
OPERATING EXPENSES	
Harvest Machinery	\$52,480.00
Preharvest Machinery	\$32,000.00
Land/Rent	\$183,040.00
Insurance	\$10,368.00
Interest	\$7,680.00
Management	\$32,000.00
Misc Overhead	\$41,600.00
TOTAL OPERATING EXPENSES	\$359,168.00
NET INCOME	\$-84,755.20
KEY RATIOS (Per Acre)	
Revenue/Acre	\$3,179.00
Direct Costs/Acre	\$1,463.92
Operating Exp/Acre	\$2,244.80
Net Income/Acre	\$-529.72

What you walk away with

PDF & Excel downloads All four reports export in both formats - ready to hand to a lender or accountant.	Works on any device Phone, tablet, or computer - designed for the cab as much as the kitchen table.
Saved across sessions Log out, come back next month - analyses, uploads, and reports are all still there.	Your data stays yours Financial data is protected and accessible only to the account owner.

Built by farmers, for farmers. Feedback from real operations shapes every feature.

Try TG360 free for 7 days

No credit card required. Full access at app.tapgrow360.com